

## NETGEAR OVERVIEW

NETGEAR is the champion of connectivity to the Internet for consumers and small-to-medium size businesses. We sell our products through retail, service provider and commercial reseller channels.

Our vision is to connect everything possible to the Internet. This vision is being driven by the latest in WiFi networking technologies that enable consumers to realize the “Internet of Things” in their homes. Consumers can easily manage, monitor and enjoy all their connected devices at home via cloud enabled mobile devices such as smartphones, tablets and laptops.

For service providers, NETGEAR is providing easy to install and easy to use high speed customer premise equipment (CPE) such as gateways and modems. Our CPE is based on the latest networking technologies - fiber, cable DOCSIS 3.X, xDSL, and 4G LTE. We are also at the forefront of supplying products that enable our service provider customers to offer “Internet of Things” solutions to their subscribers.

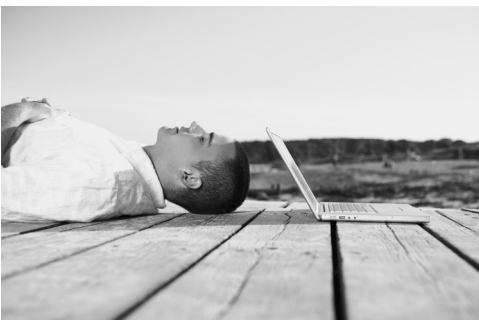
For businesses, NETGEAR is leading the charge in enabling users to move to cloud and mobile computing with WLAN campus equipment, easy to use local and cloud storage solutions, high speed Ethernet switching and security appliances.

## PRODUCTS BY BUSINESS UNIT

RETAIL	COMMERCIAL	SERVICE PROVIDER
WiFi Internet Routers	Switches	3G/4G LTE Broadband Devices
WiFi Network Adapters	Unified Network Storage Systems	WiFi Routers
WiFi Range Extenders	WLAN Solutions	DOCSIS 3.X Gateways
Network Powerline Products	Network Management Tools	xDSL and Fiber Gateways
Home Monitoring Cameras	Network Security	Powerline Adapters
Multimedia Streaming Devices		WiFi Adapters
Home Use Network Storage		Storage
Switches and Access Points		Switches
Mobile Broadband Routers		Home Security
xDSL and Cable Gateways		Network Security

## THE MARKET OPPORTUNITES

THE INTERNET OF THINGS IN THE HOME	THE 21ST CENTURY SMB	THE NEXT GENERATION SERVICE PROVIDER
<p><b>\$13B IoT in Homes Market</b></p> <p><b>~28% CAGR<sup>1</sup></b></p>	<p><b>Cloud Computing, Convergence, BYOD, Virtualization, and Data Protection</b></p>	<p><b>With No Geographic Limits</b></p> <p><b>LTE Will Connect 65% of World</b></p> <p><b>Currently Not Using Internet<sup>2</sup></b></p>

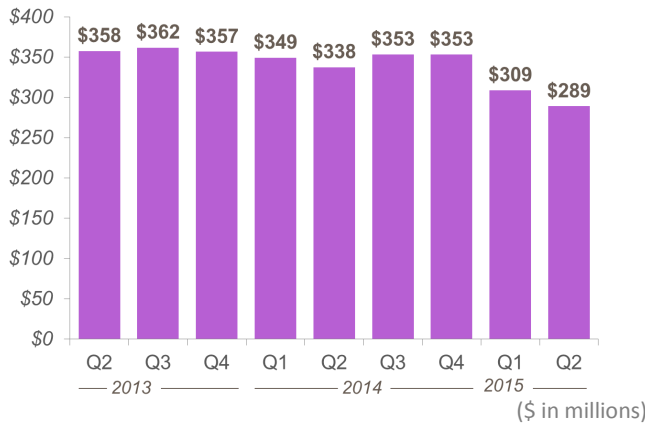


<sup>1</sup>Source: Strategy Analytics

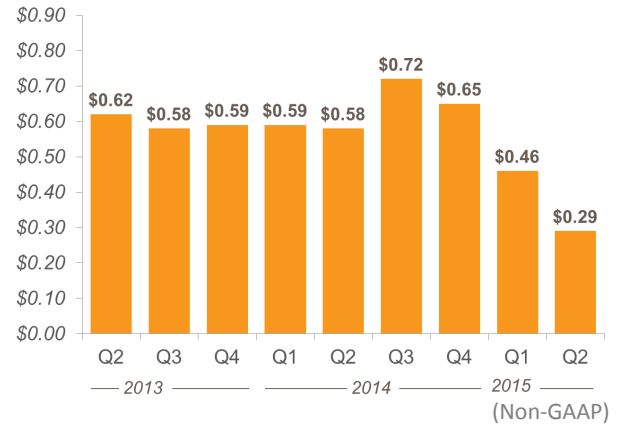
<sup>2</sup>Source: ITU World Telecommunication/ ICT Indicators Database

## FINANCIAL HIGHLIGHTS

### QUARTERLY REVENUE RESULTS

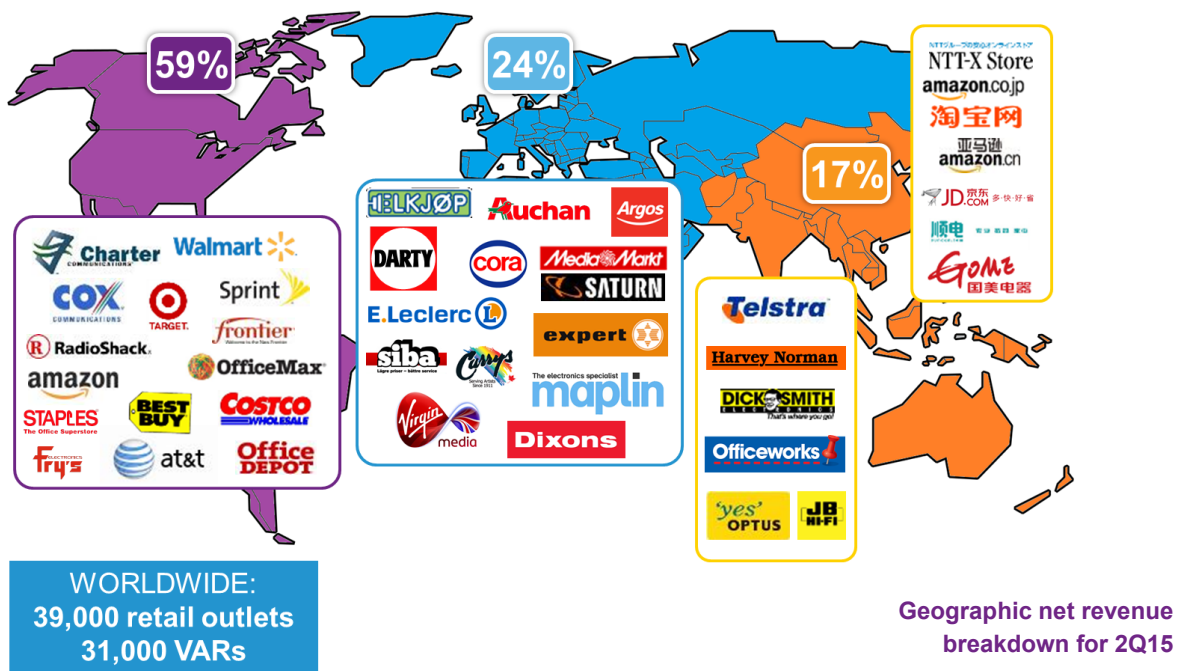


### QUARTERLY EPS RESULTS



## THE COMPETITIVE ADVANTAGE

### GLOBAL LEADER IN BRAND AND DISTRIBUTION



## ADDITIONAL INFORMATION

### Executive Management

Patrick Lo, Chairman and Chief Executive Officer  
 Christine Gorjanc, Chief Financial Officer  
 John McHugh, Senior Vice President and General Manager, Commercial Business Unit  
 Michael Werdann, Senior Vice President of Sales, Consumer Products  
 Michael Falcon, Senior Vice President of Operations and Support  
 Andrew Kim, Senior Vice President of Corporate Development, General Counsel and Secretary  
 Mark Merrill, Chief Technology Officer  
 Robin Selden, Chief Marketing Officer  
 Tamesa Rogers, Senior Vice President of Human Resources

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